

VENDOR NR:

OFFICE USE ONLY



SUPPLY CHAIN MANAGEMENT UNIT

P O Box 9
Meyerton, 1960
E-mail: chantelk@midvaal.gov.za

Enquiries: Tel: (016) 360-7572
Fax: 086 614 8317
Website: www.midvaal.gov.za

VENDOR APPLICATION FORM

VENDOR NAME:

**REPORT FRAUD, THEFT & CORRUPTION
RAPPORTEER BEDROG, DIEFSTAL & KORRUPSIE
TLALEHO BOKIRIKIRI BOSHODU LE BOBODU**

0860-268-624

ZERO TOLERANCE TO FRAUD

Section 112 (f), (i), (j), (k) and (l) of the Municipal Finance Management Act, (act 56 of 2003) requires that a Municipality must have measures in place to comply with the prescribed regulatory framework for municipal supply chain management.

You are kindly requested to complete this document accurately and in full, as the information contained herein are required for the following purposes:

- To enable Midvaal Local Municipality to compile a database of registered suppliers;
- To support Midvaal Local Municipality with the implementation of a system of preferences as required by the Preferential Procurement Policy Framework Act (No 5 of 2000).
- Listing Criteria for accreditation of approval as a Midvaal Local Municipality vendor:
 1. Failure to complete the form in full may result in the supplier not being considered for the awarding of any orders or contracts by the Midvaal Local Municipality.
 2. It is a condition of bidding that a vendor's taxes must be in order, or satisfactory arrangements must have been made with the Receiver of Revenue to meet his/her tax obligations. In bids where consortia/joint ventures/sub-contractors are involved, each party must submit a separate original tax clearance certificate. Please note that no copies, certified or scanned tax clearance certificates will be accepted.
 3. Declaration of interest.
 4. Document stamped and signed by bank and Commissioner of oath.
 5. Construction companies must be registered with the CIDB.
 6. Registered Company as required by applicable legislation.
 7. Not on any register for tender defaulters at any Government tender list or Midvaal Local Municipality list.

Should you require any assistance with regard to this form please contact Mrs. C Kearns at (016) 360-7572 during office hours Monday to Friday, 07:30 – 16:00.

These forms must be completed in full and returned to:

The Supply Chain Management Unit – Finance
Corner Mitchell & Junius Street
Meyerton
1962

Or posted to:

Midvaal Local Municipality
Attention: Acquisitions Officer
P O Box 9
MEYERTON
1961

Please complete the form in full in print, using black ink to ensure that all information is legible.
Forms that are not readable or incomplete will be rejected.

KINDLY KEEP COPIES OF ALL SUBMITTED FORMS AND ALL DOCUMENTS FOR YOUR RECORDS AS NO COPIES WILL BE MADE BY MIDVAAL LOCAL MUNICIPALITY

KINDLY KEEP THE FOLLOWING IN MIND WHEN COMPLETING THE VENDOR APPLICATION FORMS

- *Mandatory Fields:* Certain fields and documents are mandatory to certain business types only. Please ensure that all fields relevant to your business type, which is marked "Mandatory Field", have been completed, and if a field is not applicable to your business, clearly mark it as N/A (Not applicable).
- *Required documents:* Please refer to the attached table following pages to determine the mandatory supporting documentation required by your business. Please ensure that all certified copies of Mandatory documents are attached.
- *Completion of questions:* All questions must be answered clearly with yes, no, or N/A. Do not leave any fields open. Please respond to all questions in the application form as incomplete forms will not be processed.
- *Certified Documents:* Please ensure that a Commissioner of Oaths has certified your Company Registration Document, Proof of Shareholding Certificates, ID documents or other documents relevant to your business type. The stamp of certification should be on the front of the document.
- *Copies of documents:* Please keep copies of the registration form and all supporting documentation submitted, for your own records and to ensure that all data is maintained and up to date on a continuous basis.
- *Owners, shareholders and Partners:* Ensure that the percentage of ownership amount to 100% and that every field is fully completed for each of the business owners.
- *Certificate of correctness:* Kindly ensure that the Certificate of Correctness is signed and dated once all the required documents and information have been submitted.
- *Collection Points:* Completed registration forms and supporting documentation can be delivered to the address on the registration form.
- *Processing of registration:* Your fully completed application will be processed, and once verified, will be approved and you will be issued with a Supplier Database Vendor Code to be used in all future communication with all of the above role players. This letter of verification will be dispatched to the correspondence details supplied on the application form. Please note that this administration process will take a minimum of 5 days, once your registration has been included on the Midvaal Vendor Database, your details will be accessible to the procurement department in Midvaal.
- *Business Opportunities:* Kindly note that qualifying as a vendor does not in any way guarantee any persons, company, service provider vendor, etc. any business from the Midvaal Local Municipality every time a bid is put out or requests for quotations.
- *Amendments:* Please notify Midvaal immediately of any changes to the verified information submitted.

- *Queries:* Should you have any queries or need assistance in completion of the application forms, kindly contact the Supply Chain Management Unit at (016) 360-7572.
- Should a company have more than office, each office must submit a separate form, unless the point of transaction is centralized in the company's head office.
- Please note that the key facilities in the database are classified as commodities and each potential vendor must indicate the commodity/ commodities in which it would like to register for Request for Quote's.
- The main objective of this process is to enhance transparency and equality on the part of Midvaal and to facilitate effective communication with its vendors.
- Applications must be delivered by hand and must be fully completed with all the relevant documentation attached.
- Midvaal Reserves the right to perform an audit to confirm or verify any of the answers supplied in the applications form.
- Vendor can only choose 3 commodities.

PLEASE KEEP COPIES OF REGISTRATION FORM AND ALL DOCUMENTATION SUBMITTED							
DOCUMENTS REQUIRED	BUSINESS TYPE						WHERE TO FIND DOCUMENTS
	Sole Proprietor	Close Corporations & Private companies	Partnerships	Public Company	Business Trust	Non-profit organization (NPO)	
Certified copies of company registration	N/A	CK1/CK2	Partnership agreement	CM3	Trust agreement	Section 21	Registrar of Close Corporations & Companies
Certified copies of Proof of ownership	N/A	CK1/ CK2	Partnership agreement	Share-holding CM3	Trustees details: Letter of Attorney	Auditor's letter - no shareholding	Registrar of Close Corporations & Companies
Proof of banking	Bank statement/ cancelled cheque	Bank statement /cancelled cheque	Bank statement/ cancelled cheque	Bank statement/ cancelled cheque	Bank statement/ cancelled cheque	Bank statement/ cancelled cheque	Branch of bank where account is held
Income tax	For the owner of the business	For the company/ cc	For the partnership	For the company	For the trust	For the NPO	Receiver of Revenue (SARS)
Original Tax Clearance	For the owner of the business	For the company/cc	For the partnership	For the company	For the trust	For the NPO	Receiver of Revenue (SARS)
PAYE	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	Receiver of Revenue (SARS)
VAT Registration (above R300 000 annual t/over)	If registered for vat	If registered for vat	If registered for vat	If registered for vat	If registered for vat	If registered for vat	Receiver of Revenue (SARS)
UIF Certificate	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	Department of labour
Workman's Compensation	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	If staff are employed	Department of labour
Security Officer's Board	If applicable – security industry	If applicable – security industry	If applicable – security industry	If applicable – security industry	If applicable – security industry	If applicable – security industry	Security Service Industry Regulatory Authority
Construction Industry Development Board	If applicable – construction industry	If applicable – construction industry	If applicable – construction industry	If applicable – construction industry	If applicable – construction industry	If applicable – construction industry	Construction Industry Development Board
Certified proof of disability	If owner is disabled	If owner is disabled	If owner is disabled	If owner is disabled	If owner is disabled	If owner is disabled	
Clear certified copy of ID	Owners Identity document	Owners Identity document	Owners Identity document	Owners Identity document	Owners Identity document	Owners Identity document	

CONTACT DETAILS

<u>REGISTRAR OF CLOSE CORPORATIONS & COMPANIES</u> Zanza Building, 116 Proes Street, Pretoria: Tel: 086 184 3384	<u>DEPARTMENT OF LABOUR</u> Southern Life Building, Merriman Avenue, Vereeniging: Tel: (016) 430-0000
<u>SARS</u> Cnr Merriman & Joubert Street, Vereeniging: Tel: (016) 422 3621	<u>DEPARTMENT OF LABOUR (WORKMANS COMPENSATION)</u> Southern Life Building, Merriman Avenue, Vereeniging: Tel: (016) 430-0000
<u>SECURITY SERVICE INDUSTRY REGULATORY AUTHORITY</u> 481 Belvedere Street, Arcadia Tel: (012) 337-5500	<u>CONSTRUCTION INDUSTRY DEVELOPMENT BOARD</u> Cnr. Station & 51 Juta Str., 3 rd Floor, Room 305, DPW Building, Braamfontein. Tel: (011) 713- 6030

- *If not applicable to your company, please specify N/A.*

BUSINESS PARTICULARS (Master Detail)

NAME OF BUSINESS:		TRADING NAME:	
HOLDING COMPANY:			
LANGUAGE:			

TYPE OF SUPPLIER

(PLEASE TICK RELEVANT BOXES)

DISTRIBUTOR	<input type="checkbox"/>
MANUFACTURER	<input type="checkbox"/>
MANUFACTURER & DISTRIBUTOR	<input type="checkbox"/>
SERVICE PROVIDER	<input type="checkbox"/>
OTHER (PLEASE SPECIFY):	

COMPANY REGISTRATION NUMBER:	
COMPANY VAT NUMBER:	
COUNTRY:	
TOWN:	
MUNICIPAL AREA:	
CURRENCY:	
SHARE HOLDING BEE %	
TAX CLEARANCE EXPIRY DATE	

(Contact Detail)

HOW WOULD YOU LIKE TO RECEIVE YOUR CORRESPONDENCE FROM US? * (INVITE TO QUOTE ONLY. BID DOCUMENTS ONLY AVAILABLE BY E-MAIL, WEB PAGE, HARD COPY OR FAX)

Fax:

Post:

E-mail:

SMS*:

PHYSICAL ADDRESS	POSTAL ADDRESS
----- -----	----- -----

TELEPHONE NO:	
CELL NO:	
E-MAIL ADDRESS:	
FAX NO:	
WEB-PAGE ADDRESS:	

(Contact persons)

(PLEASE TICK RELEVANT BOXES)

CONTACT TYPE	CONTACT PERSON	
	DIRECTOR	

FULL NAME:	
JOB TITLE:	
DATE OF BIRTH:	
ID NUMBER:	

COMMODITY GROUP

PLEASE NOTE THAT ANY VENDOR MAY ONLY REGISTER FOR A MAXIMUM OF THREE
(3) COMMODITY GROUPS

(PLEASE TICK RELEVANT BOXES)

INTEREST CATEGORY

NO	CATEGORY	√
1	PRODUCTS	
2	CONTRACTED SERVICES	
3	CIVIL ENGINEERING	
4	ELECTRICAL ENGINEERING WORKS	
5	GENERAL BUILDING	
6	MECHANICAL ENGINEERING WORKS	

REGION

KINDLY INDICATE IN WHICH REGION YOUR COMPANY IS SITUATED:

FREE STATE	
GAUTENG	
KWAZULU-NATAL	
LIMPOPO	
MPUMALANGA	
NORTH-WEST	
NORTHERN CAPE	
NORTHERN PROVINCE	
PROCURE DEFAULT REGION	
WESTERN CAPE	

COMMODITY CATEGORIES - DELIVERABLES (PLEASE TICK RELEVANT BOXES)
ONLY 3 PER VENDOR

√	NO:	DESCRIPTION	√	NO:	DESCRIPTION
	1	AGRICULTURAL SUPPLIES		27	GROCERIES
	2	AIR PURIFYING EQUIPMENT		28	HIRE
	3	ALARM AND SECURITY SYSTEM		29	KITCHEN AND FOOD APPLIANCES
	4	BEVERAGES		30	LABOUR SAVING DEVICES AND ACCESSORIES
	5	BOLTS & NUTS		31	LIBRARY SERVICES
	6	BUILDING MATERIAL		32	MEDICAL
	7	CHEMICALS		33	NUTRITIONAL CARE
	8	CLEANING EQUIPMENT AND SUPPLIES		34	MEDICAL EQUIPMENT
	9	CLOTHING		35	PAINT, SEALER, ADHESIVE AND ACCESSORIES
	10	COMMUNICATION EQUIPMENT AND ACCESSORIES		36	PHOTOGRAPHIC EQUIPMENT
	11	COMPUTER EQUIPMENT & SOFTWARE		37	REFRIGERATION, AIR CONDITIONING, AIR CIRCULATING
	12	CONTAINERS AND PACKAGING SUPPLIES		38	ROADS AND STORMWATER
	13	ELECTRIC AND ELECTRONIC COMPONENTS (INCL. TRANSFORMERS)		39	SCAFFOLDING AND LADDERS
	14	ELECTRICAL CONSUMABLES		40	SIGNS AND ACCESSORIES
	15	ELECTRICAL INSULATION AND WIRES AND BRUSHES (INCL. ELECTRICAL CABLE)		41	SOUND RECORDING AND REPRODUCING EQUIPMENT
	16	ELECTRICAL SWITCHGEAR		42	STATIONERY
	17	MINI SUBSTATION		43	STEEL: BAR, WIRE, MESH
	18	FIBRE OPTIC		44	TAR PRODUCTS
	19	FILTER		45	TOILETRIES
	20	FIRE, RESCUE AND SAFETY EQUIPMENT		46	TOOLS, HAND AND MACHINE (ALL)
	21	FIREARMS, AMMUNITION AND ACCESSORIES		47	TRAFFIC
	22	FUEL AND LUBRICANTS		48	VALVES
	23	FURNITURE		49	WASTE DISPOSAL
	24	GARDENING EQUIPMENT AND ACCESSORIES		50	WATER AND SEWER
	25	GENERAL HARDWARE		51	WATER PURIFICATION
	26	GIFTS		52	OTHER (PLEASE SPECIFY)

OTHER:

COMMODITY CATEGORIES - SERVICES *(Please tick relevant boxes)*

√	NO	DESCRIPTION	√	NO	DESCRIPTION
	1	AGRICULTURAL SUPPORT SERVICES		13	LOGISTICAL SERVICES
	2	CLEANING SERVICES		14	REPROGRAPHIC SERVICES
	3	COMMUNICATION & INFORMATION / KNOWLEDGE MANAGEMENT SUPPORT SERVICES		15	SOCIAL SERVICES
	4	FINANCIAL SERVICES		16	SHE: SAFETY (SECURITY), HEALTH & ENVIRONMENT SERVICES
	5	GENERAL SERVICES		17	SIGNAGE & ENGRAVING SERVICES
	6	HUMAN RESOURCE MANAGEMENT SUPPORT & SERVICES		18	TELECOMMUNICATION SERVICES
	7	INFORMATION TECHNOLOGY SERVICES		19	TRAINING OF STAFF & COMMUNITY TRAINING SERVICES
	8	INSTALLATIONS, MAINTENANCE & REPAIR SERVICES		20	TRANSPORT, RE-LOCATION & FREIGHT SERVICES
	9	INTERIOR DECORATING AND HOUSEHOLD SERVICES		21	VALUATION SERVICES
	10	LAND DEVELOPMENT PLANNING SERVICES		22	VEHICLE MAINTENANCE & SERVICES
	11	LAND REFORM, RESTITUTION, REDISTRIBUTION & LAND TENURE PROGRAMME SERVICES		23	PROFESSIONAL CONSULTANCY SERVICES
	12	LEGAL SERVICES		24	OTHER (PLEASE SPECIFY)

Other: _____

(Please tick relevant boxes)

*(Banking)

BANK NAME:	
BRANCH CODE:	
ACCOUNT OWNER:	
ACCOUNT TYPE	
ACCOUNT NUMBER	

PAYMENT METHOD	CHEQ	
	ELECTRONIC	

***DATE STAMP OF BANK
CERTIFIED AS CORRECT**

CONFIRMATION OF BANK DETAILS BY BANK OFFICIAL:

Initials and Surname (Bank official): _____

Telephone number (Bank official) : (_____) _____

Signature (Bank official): _____

SIGNATURE AUTHORITY

*Signature _____ duly authorized to sign on behalf of
_____ (Name of organization) address

Telephone no. (_____) _____ Date _____

* Mandatory

AUTHORISATION FOR ELECTRONIC TRANSFER OF FUNDS (EFT) TO VENDOR'S BANK ACCOUNT

PLEASE COMPLETE IN BLOCK LETTERS

SURNAME/COMPANY NAME:											
FIRST NAMES/COMPANY ACCOUNT HOLDER:											
ADDRESS:											
TELEPHONE:				FAX:							
MOBILE:				EMAIL:							
BANK:				ACCOUNT #:							
BRANCH:				BRANCH #:							
TYPE OF ACCOUNT:		<input type="checkbox"/>	CHEQUE	<input type="checkbox"/>	<input type="checkbox"/>	SAVINGS	<input type="checkbox"/>	<input type="checkbox"/>	TRANSMISSION	<input type="checkbox"/>	<input type="checkbox"/>

I, the undersigned hereby authorise the Midvaal Local Municipality to credit my account via EFT as afore mentioned with the amount payable/due to specified beneficiary for goods and services rendered.

Please Note: That if a cancelled cheque is not attached, an official stamp should be obtained from the bank to confirm the information given above.

DATE

SIGNATURE

<u>FOR OFFICE USE ONLY – MIDVAAL LOCAL MUNICIPALIT</u>	
CAPTURED BY	
DATE OF CAPTURE	
SIGNITURE	

PLEASE NOTE THAT ALL FIELDS ARE MANDATORY AND ALL FIELDS NOT MANDATORY MUST BE CLEARLY MARKED NOT APPLICABLE (N/A)

KINDLY ENSURE THAT THE FOLLOWING DOCUMENTS (WHERE APPLICABLE) ARE ATTACHED TO YOUR APPLICATION FORM			
CATEGORY	YES	NO	N/A
CERTIFIED WORKMAN'S COMPENSATION CERTIFICATE			
CERTIFIED REGIONAL COUNCIL REGISTRATION			
CERTIFIED VAT 103			
CERTIFIED P.A.Y.E./SDL/UIF (EMP 103)			
CERTIFIED COMPANY REGISTRATION DOCUMENTS			
CERTIFIED PROOF OF OWNERSHIP/SHAREHOLDER CERTIFICATE			
ORIGINAL TAX CLEARANCE CERTIFICATE			
PROOF OF BANK DETAILS			
CERTIFIED DISABILITY DOCUMENTS			
CERTIFIED SECURITY OFFICER'S BOARD REGISTRATION			
MUNICIPAL ACCOUNT			
LABOUR BROKER			

PLEASE NOTE THAT PROOF OF THE ABOVEMENTIONED DOCUMENTS IS REQUIRED TO ENSURE SUCCESSFUL REGISTRATION ON THE SUPPLIER DATABASE. IN THE EVENT OF A DOCUMENT NOT BEING REQUIRED PLEASE TICK THE N/A BOX. KINDLY REFER TO PAGE 3 FOR DETAILED INFORMATION WITH REGARD TO DOCUMENTS REQUIRED.

COMPANY REGISTRATION

NB: Documentary proof must be provided where applicable (Please mark N/A if not applicable)

TYPE OF COMPANY	CERTIFIED COPY	√ *	REGISTRATION NUMBER
PUBLIC COMPANY LTD	Certificate of Incorporation (Cm3) and Regional Council Registration Number		
PRIVATE COMPANY (PTY) LTD	Certificate of Incorporation (CM3) and Regional Council Reiteration Number		
CLOSE CORPORATION CC	CK1 Document or CK 2 if Applicable and Regional Council Registration Number		
SOLE PROPRIETOR	Regional Council Registration Document		
PARTNERSHIP	Regional Council Registration Document and Partnership Agreement		
BUSINESS TRUST	Regional Registration Document and Registration Document		
OTHER (IF JOINT VENTURE)	Copy Of Regional Council Registration and Registration Document		

FORMS	CERTIFIED COPY	√ *	REGISTRATION NUMBER
VAT Registration (VAT 103)	<ul style="list-style-type: none"> - If you qualify for vat exemption, please attached a vat exemption document - Not applicable to all companies, please specify if N/A 		
PAYE	<ul style="list-style-type: none"> - P.A.Y.E. Document (See Point 8) - Not applicable to all companies, please specify if N/A 		
UNEMPLOYMENT INSURANCE FUND DOCUMENTS	Not applicable to all companies, please specify if N/A		
WORKMAN'S COMPENSATION FUND DOCUMENTS	Not applicable to all companies, please specify if N/A		
SECURITY OFFICERS BOARD REGISTRATION NO	Not applicable to all companies, please specify if N/A		
INCOME TAX REGISTRATION	<ul style="list-style-type: none"> - If you qualify for income tax exemption, please attach an income tax exemption document- - Not applicable to all companies, please specify if N/A 		
TAX CLEARANCE CERTIFICATE	<ul style="list-style-type: none"> - Original of a valid Tax Clearance Certificate must be supplied - No e-mailed, faxed, certified or scanned copies will be accepted. 		

- ***If not applicable to your company, please specify N/A.***

BUSINESS PARTICULARS

SALES AND ACCOUNTS DEPARTMENTS

<u>Sales Department:</u> Contact Name: _____ Cell No: _____ Email Address _____ Telephone Fax _____	<u>Accounts Department:</u> Contact Name: _____ Cell No: _____ Email Address _____ Telephone Fax _____
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NB: All above fields are mandatory.

CORE BUSINESS OPERATION

(Mark with X in applicable fields)

- | | | |
|--|--|---|
| <input type="checkbox"/> Prime Contractor | <input type="checkbox"/> Sub-Contractor * | <input type="checkbox"/> Labour-only contractor |
| <input type="checkbox"/> Supplier | <input type="checkbox"/> Manufacturer | <input type="checkbox"/> Labour Agency |
| <input type="checkbox"/> Professional Services | <input type="checkbox"/> Construction (CIDB) | <input type="checkbox"/> Education, Development & Training Service Provider |

Other, please specify: _____

** Sub-contractor: less than 25% generated turnover as prime contractor)*

CIDB

CIDB Number	Expiry Date	CIDB Grading	Application of registration Date	Registration Date

ANNUAL AVERAGE TURNOVER

Indicate annual average turnover excluding Value Added Tax during the past three years:

R

PREVIOUS BUSINESS INFORMATION

Did your business exist under a previous name?	YES / NO
If yes, what name did it trade under?	
Previous business registration number?	

BUSINESS INFORMATION

The following table must be completed in order to establish whether a business can be classified as an SMME in terms of the National Small Business Act 102 of 1996. Indicate the sector by ticking the appropriate block in column

ECONOMIC SECTOR		TYPE OF BUSINESS	
	Agriculture		ISO Listed
	Mining and Quarrying		Manufacturer
	Manufacturing		Distributor
	Electricity, Gas and Water		Sales
	Construction		Services
	Retail, Motor Trade and Repair Services Wholesale Trade, Commercial Agents & Allied Services		Importer Exporter
	Catering, accommodation & other Trade		Repairer
	Transport, Storage and Communications		SMME Status
	Finance and Business Services		Small
	Community, Social & Personal Services		Medium
			Micro
			Established

LABOUR BROKERS

Please answer the questions by marking the appropriate column with an "X". Please do not leave out any questions relating to your special circumstances. (Only to be completed if wishing to register as a labour broker)

		YES/NO
1.	Do you render the service to the MLM through a Company, Close Corporation or Trust?	
2.	Are you an Independent Contractor?	
3.	Are you a Labour Broker? <i>If yes = taxable unless IRP30 certificate is received. If no, see next questions)</i>	
4.	Are the services personally rendered by a person who is a connected person (shareholder, member, trustee, beneficiary, relative of the afore-mentioned, etc) in relation to the Company/ Close Corporation or trust? <i>If yes, see question 5, 6, 7, 8 and 9. If no = not subject to employees tax)</i>	
5.	Does the entity employ four or more full-time employees? (Other than shareholders, members or connected persons) who are on a full-time basis engaged in the business of rendering services to clients? <i>(This implies that the tea lady and gardener would not be considered in determining the full-time staff members rendering services to clients).</i>	
6.	Would the person who is rendering the service be regarded as an "employee" of the MLM?	
7.	Is the person who is rendering the service subject to the control or supervision of the MLM as to the manner in which duties are performed or as hours of work?	
8.	Do the amounts paid in respect of services rendered include earnings that are payable at regular, daily, weekly, monthly or other intervals/ (This is normally on the basis that you charge your client for the person in question's salary plus commission for your service.)	
9.	Does the Company/Close Corporation or Trust, during its financial year, receive or anticipate to receive more than 80% of the income for this specified service from the MLM? <i>If yes to any one of questions 6, 7, 8, or 9, then taxable, except if an IRP30 certificate can be submitted.</i> <i>If no to all four questions (6, 7, 8, and 9) = Not subject to employees tax.</i>	
	Subject to employees tax	

HDI INFORMATION

Explanation of abbreviations used in the following tables:

CAPACITY		HDI STATUS	
DIRECTOR	D	HDI	H
PARTNER	P	WOMAN	W
MEMBER	M	DISABLED	D
PROPRIETOR	R		
OTHER	O		

Proof of disability provided by a recognised institution in the case of handicapped persons must be supplied
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➤ **Do you share any facilities?** Yes / No

➤ **If yes, which facilities are shared?** _____

➤ **With whom do you share facilities?** (Name of firms / individuals)

➤ **Is the firm registered or does it have a business license(s)?** Yes / No

➤ **If yes, give details and quote relevant reference numbers and dates.**

➤ **Details all trade associations in which you have a membership:**

COMPLETE THE FOLLOWING FOR THE SHAREHOLDERS WHO ARE ACTIVELY INVOLVED IN THE MANAGEMENT AND DAILY BUSINESS OPERATION OF THE BUSINESS.

OWNER NAME AND SURNAME	ID NO.	NAME & ADDRESS OF OTHER FIRM	CAPACITY D/P/M/R/O	% O/SHIP	RACE B/W/A	GENDER M/F	DISABILITY YES/NO

Disabled (*a permanent impairment of a physical, intellectual or sensory functions resulting in restricted or lack of ability to perform in a manner considered normal for a human being*) Yes/ No

Were you a South African citizen on or before the 26th of April 1994? Yes/ No

Are you actively involved in the management and daily business operations of the business? Yes/ No
(Please provide a written breakdown e.g. company profile)

NB: CERTIFIED COPY OF SHAREHOLDER CERTIFICATES OR PROOF OF OWNERSHIP MUST BE SUPPLIED

Multiple copies of this page may be submitted if required.

PREVIOUS CONTRACT OR TENDERING EXPERIENCE (Mark with X)

Do you have any previous contract work or bidding experience? Yes/ No

If yes, please complete the table below. List the last 3 contracts awarded to you (the bidder) or previous experience with other businesses related to this type of work or supply.

1.	Employer/Department	
Contact Person		
Contact Number		
Estimated Contract Value in Rand _____		Year Awarded: _____
Year Completed / Still in Progress: _____		Proof documents attached? <input type="checkbox"/> Yes/ <input type="checkbox"/> No

2.	Employer/Department	
Contact Person		
Contact Number		
Estimated Contract Value in Rand _____		Year Awarded: _____
Year Completed / Still in Progress: _____		Proof documents attached? <input type="checkbox"/> Yes/ <input type="checkbox"/> No

3.	Employer/Department	
Contact Person		
Contact Number		
Estimated Contract Value in Rand _____		Year Awarded: _____
Year Completed / Still in Progress: _____		Proof documents attached? <input type="checkbox"/> Yes/ <input type="checkbox"/> No

In terms of section 37(2) of the Occupational Health and Safety Act 1993 (Act 85 of 1993) as amended the mandatory (contractor) hereby acknowledges that he is an employer in his own right. He undertakes to determine all risks associated with the work he is required to perform and to determine and implement all cautionary measures to mitigate or remove such risk. The mandatory will take all necessary steps to ensure compliance with the Occupational Health and Safety Act 1993.

Where the mandatory is found not to comply with the requirements of the occupational Health and Safety Act the MLM or its representative will be able to stop the activities of the mandatory, without any cost to the MLM, until such time as the mandatory complies with the requirements of the Act.

CERTIFICATION OF CORRECTNESS OF INFORMATION SUPPLIED IN THIS DOCUMENT

I/We the undersigned is/are duly authorised to do so on behalf of the firm certify that:

1. The information supplied is correct.
2. All copies of relevant information are attached.
3. The HDI points claimed are correct and based on owners/shareholders who are actively involved in the day to day management of the enterprises.
4. I take note that payment will be effected 30 days after delivery was affected if delivered with an original invoice.
5. If I am classified as a dependant service provider/labour broker as stated in the fourth schedule of the Income Tax act I hereby authorise the MLM to deduct PAYE and supply me with a yearly IRP 30 (only if no valid Labour Broker Certificate can be supplied).

SIGNATURE OF AUTHORISED PERSON

DATE

PERSONAL INFORMATION IN BLOCK LETTERS

NAME:	
SURNAME:	
TELEPHONE:	
CAPACITY:	
ON BEHALF OF: (SUPPLIERS NAME)	

Signed and sworn to before me at _____ on this the _____ day of _____ by the Deponent, who has acknowledged that he/she knows and understands the contents of this Affidavit, that it is true and correct to the best of his/her knowledge and that he/she has no objection to taking the prescribed oath, and that the prescribed oath will be binding on his/her conscience.

COMMISSIONER OF OATH

SIGNATURE: _____

DATE: _____

	STAMP MUST BE DATE STAMPED AND SIGNED BY A COMMISSIONER OF OATHS
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GENERAL PRE-CONDITIONS FOR CONSIDERATION OF QUOTATIONS AND BIDS

Disclosure of benefits

5. (1) *A staff member of a municipality who, or whose spouse, partner, business associate or close family member, acquire or stands to acquire any direct benefit from a contract concluded with the municipality, must disclose in writing full particulars of the benefit to the council.*
- (2) *This item does not apply to a benefit which a staff member, or a spouse, partner, business associate or close family member, has or acquires in common with all other residents of the municipality.”*

Section 168 of the Local Government Municipal Finance Management Act, Act 56 of 2003 made the regulations as set out in the Schedule - Supply Chain Management Regulations and indicates as follows:

“Part 2: Acquisitions Management

13. General pre-conditions for consideration of quotations and bids

A municipality may not consider a written quotation or bid unless the provider who submitted the quotation or bid –

(a) has furnished the municipality with their:

- full name*
- identification number or company or other registration number;*
- tax reference number and VAT registration number (if applicable – Annual turnover more than R300 000-00)*

(b) has authorised the municipality to obtain a tax clearance from the South African Revenue Services that the provider’s tax matters are in order; and

(c) has indicated:

(i) whether he or she is in the service of the state, or has been in the service of the state (municipality) in the previous twelve months;

(ii) if the provider is not a natural person, whether any of its directors, managers, principal shareholders or stakeholders is in the service of the state or has been in the service of the state in the previous twelve months; or

(iii) whether a spouse, child or parent of the provider or of a director, manager, shareholder or stakeholder referred to in subparagraph (ii) above is in the service of the state, or has been in the service of the municipality in the previous twelve months.”

All quotations submitted must reflect the following information:

- On letterhead
- Business street/physical address
- Business telephone and fax number
- Quotation reference number
- Vat Registration Number (if applicable)
- Tax reference number

All original tax invoices submitted for payment must reflect the following information:

- On letterhead
- Business street/physical address
- Business Telephone and fax number
- Quotation reference number
- Company Vat Registration Number (if applicable)
- Midvaal Local Municipality's VAT registration number: 4700193503
- Tax reference number
- Company registration number

“Part 4: Other matters

45. Awards to close family members of persons in the service of the State (Municipality) -

The notes to the annual financial statements must disclose particulars of any award of more than R2 000 to a person who is a spouse, child or parent of the a person who is in the service of the state, or has been in the service of the state in the previous twelve months, including –

- (a) *The name of the person;*
- (b) *The capacity in which that person is in the service of the state; and*
- (c) *The amount of the award*

You are kindly requested to disclose to council any information relating to the above issues by completing and signing the declaration form below,

In lieu of the above, your application to become a service provider on the Midvaal Local Municipality data base will be finalised and a vendor number will be issued to all **accredited** prospective suppliers and service deliverers.

Please contact Mrs C Kearns or Mr F Powell at (016) 360-7572 should you have any further queries.

DECLARATION OF INTEREST

- 1. No bid will be accepted from persons in the service of the state*.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
- 3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid by each of the shareholders/members of the relevant company (Copies of this page may be added)

3.1 Full Name:

3.2 Position held:.....

3.3 Identity Number:

3.4 Company Registration Number:

3.5 Tax Reference Number:

3.6 Name of Employer:.....

3.7 Tel nr of Employer: (.....)

3.8 Address of Employer:.....

.....

3.9 Contact person:.....

3.10 VAT Registration Number:

3.12 Are you presently in the service of the state * **YES/NO**

If so, furnish particulars.

3.13 Have you been in the service of the state for the past twelve months? **YES/NO**

If so, furnish particulars.

3.14 Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES/NO**

If so, furnish particulars.

3.15 Are you, aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES/NO**

If so, furnish particulars

3.16 Are any of the company's directors, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

If so, furnish particulars.

3.17 Are any spouse, child or parent of the company's directors, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

If so, furnish particulars.

* **MSCM Regulations: "in the service of the state" means to be –**

- (a) A member of –
 - any municipal council;
 - any provincial legislature; or
 - the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the public Finance Management Act, 1999 (Act No 1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

CERTIFICATION

I, THE UNDERSIGNED (NAME) _____
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS
CORRECT.

I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION
PROVE TO BE FALSE.

SIGNATURE

DATE

POSITION

NAME OF BIDDER

“Part 5: BROAD-BASED BLACK ECONOMIC EMPOWERMENT - SUPPLIER REGISTRATION FORM

TERMS AND CONDITIONS

The Purpose of this form is to obtain details of suppliers, with regard to Broad-Based Black Economic Empowerment (Act 53 of 2003), which has as aim to address the inequalities resulting from the systematic exclusion of the majority of South Africans from meaningful participation in the economy, which will be captured on the supplier database of MIDVAAL LOCAL MUNICIPALITY (MLM).

This form must be completed by all potential suppliers.

MLM will use the information to pre-qualify and accredit your business entity in terms of the criteria stipulated below. This will apply for both existing and new suppliers.

MLM will treat all the information as strictly confidential.

MLM reserves the right to request additional information or documents regarding your answers in this document.

DEFINITIONS AND INTERPRETATION

“Act” - BBBEE act 53 of 2003. The Act defines BBBEE as the economic empowerment of all black people including women, workers, youth, people with disabilities and people living in rural areas through diverse but integrated social-economic strategies.

“BBBEE” - Broad-Based Black Economic Empowerment.

“Black People” - as defined in the BBBEE Act, save that it is limited to South African citizens. In terms of the implementation of the Codes of Good Practice, the terms are further defined as Africans, Coloured and Indians who are South African citizens. For avoidance of doubt, this term does not include juristic persons or any form of enterprise other than a sole proprietor. With regard to this definition, “black women” means black people who are women and “black designated groups” means black people who are also workers, youth, people with disabilities or people living in rural areas.

“Code of Good Practices - refer to the Codes of Good Practice as contemplated in section 9 of the Act.

“Enterprise” - the person(s) conducting a business, trade or profession in the Republic of South Africa which is recognized in terms of the laws of the Republic of South Africa, whether or not such an enterprise is incorporated.

“Equity” - in relation to any form of enterprise, means the capital invested in that enterprise in respect of which the members have a claim against the enterprise or against the other members of that enterprise by reason of holding an equity interest.

“Weighting” - the percentage of a BEE scorecard allocated to the measurement of a particular element of the BBBEE such as ownership, management, employment, equity, etc.

PREFERENCE POINT CLAIMS:

A: Percentage of black individuals that have economic interest in the enterprise	%
B: Percentage of black individuals that reflect genuine decision making at board, executive and operational management levels.	%
C: Total number of full-time equivalent paid employees	
D: Total number of full-time equivalent paid employees that qualify as black individuals	
E: Total annual turnover	R
F: Total gross assets value (fixed property excluded)	R
G: Total amount spend on training of employees at a SETAS registered training institute	R
H: Total amount invested into other black empowered enterprises with an annual turnover of at least R100 000	R
I: Total annual expenditure on purchases	R
J: Total annual expenditure purchased from black empowered enterprises	R

Measurement	Goal	Score	Weight	Percentage claimed
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A: DIRECT EMPOWERMENT

Equity ownership	Percentage of black individuals that have economic interest in the enterprise	50.10%	A*20%	15	%
Management	Percentage of black individuals that reflect genuine decision making at board, executive and operational management levels	50.10%	B*10%	10	%

B: HUMAN RESOURCE DEVELOPMENT

Employment equity	Percentage of employees that qualify as black individuals	50.10%	D/C*100	10	%
Skills development	Amount spend on training of individuals as a percentage of turnover	4%	G/E*100	15	%

C: INDIRECT EMPOWERMENT

Enterprise development	Amount invested into other black empowered enterprises with annual turnover of at least R100 000 as a percentage of turnover	15%	H/E*100	10	%
Preferential procurement	Percentage of purchases to black empowered enterprises	20%	J/I*100	15	%

D: RESIDUAL

Small, Medium and Micro Enterprise	SMME preference (Micro = 100% // Very Small = 80% // Small = 65% // Medium = 50%)				%
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E: HDI STATUS

PDI (Previously Disadvantage Individual)	Percentage of black individuals that reflect genuine decision making at board, executive and operational management levels			5	%
WE (Women equity)	Percentage of black individuals that reflect genuine decision making at board, executive and operational management levels			5	%
DI (Disabled Individuals)	Percentage of black individuals that reflect genuine decision making at board, executive and operational management levels			5	%
TOTAL				100	%

Without prejudice to any legal or contractual rights or remedies MLM may have, a supplier and / or its directors / owners / members will be restricted from doing any business with MLM, if the supplier:

1. Provides false or incorrect information in this application.
2. Promises, offers or gives or attempts to promise, offer or give to an official, employee or any other person related to MLM any bribe, commission, gift, loan, advantage or any other consideration whatsoever.
- 3 Fails to testify, or make their employees available to testify in any criminal, misconduct procedures against any government official MLM.
3. Fails to report in writing within 24 hours after any suspected misconduct by any government official of the MLM, including but not limited to attempts to bribe or commits any unethical behaviour to the Head of the Department.
4. Makes any statements to the media concerning MLM or on information obtained whilst working for MLM, without written authority from government.
6. Promotes or incites labour unrest amongst government officials on or off government property.
7. Is the direct or indirect cause of disciplinary or criminal action taken against any government official of MLM.
8. Cause racial conflict on any government property, or property occupied by government.
9. Is in unauthorised possession of, or removes or attempt to remove any property belonging to or which is under the control of the government, government officials, other suppliers or visitors of MLM.
10. Is found guilty by a competent court, or has paid an admission of guilt, in respect of any criminal offence which can breach a necessary trust relationship between MLM and the supplier, or may offend the general public.
11. Prevent or obstruct any government official of MLM or someone appointed by government to gain access to premises for the purpose of inspecting records or material relevant to the functions, duties, services, or products of the supplier to government.
12. Wilfully or negligently damages any government property, or directly or indirectly causes any loss of government assets.
13. Makes a false statement or representation, which relates to or arises from its contractual duty to MLM.
14. Falsifies any document or records which relates to its duties to DEAT.
15. Builds up a history of poor performance to MLM.
16. Knowingly gives false evidence during criminal or departmental proceedings related to its contractual obligations to MLM.

17. Has a bad credit history or track record with other suppliers or MLM that could damage the trust relationship.
18. Is in debt with the Receiver of Revenue or has a bad track record with the Receiver of Revenue.
19. Fails to or has failed to comply with any conditions of an agreement or performs or has performed unsatisfactorily under an agreement with MLM.